

# Chartered Financial Analyst

Chartered Financial Analyst is US based course and EPSB Ltd owns the licensing authority for the CFA marks in India. Any individual who wants to make a career in the field of Personal Finance with Banking, Finance and Insurance CFA provides a rewarding opportunity in the same.

## Opportunities

- Portfolio Manager
- Risk Analyst/ Risk Manager
- Research Analyst
- Private Wealth Manager
- Investment banker
- Investment Strategist
- Investment Consultant

## What does the exam test?

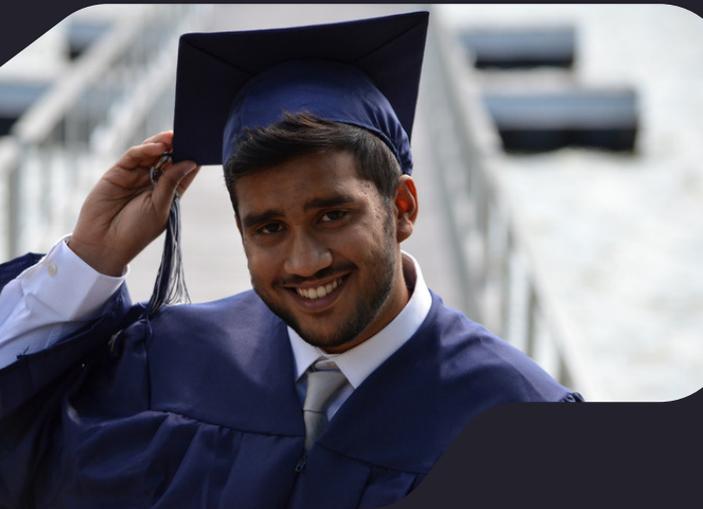
Fundamentals of investment tools  
Valuing assets  
Portfolio management  
Wealth planning



# Maestro Finplan Academy



# Who can do CFA?



## Bachelor's Degree

You must have a college/university degree and have finished a Bachelor's or similar program. If you are unclear whether your program is equivalent, contact your college or university.



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## Undergraduate Student

As part of CFAI's enhanced eligibility, undergraduate students will be allowed to enroll for CFA / Level 1 in their 2nd year and appear for the exam in the 3rd / Final year of graduation. However, Level 2 can be appeared only after completing the graduation



## Professional Work Experience

Before registering for the Level 1 test, you must have accumulated about 4,000 hours of work experience or higher education over a three-year period. Make certain that the deadlines for your education and job experience do not overlap.

# Syllabus

The CFA examination consists of 3 parts namely level 1 , level 2 and level 3

## Duration of the Course

Approx 2 years

## Expected time commitment

300 - 400 hours for entire course

CFA CURRICULUM Topic	Level 1	Level 2	Level 3
Ethical and Professional Standards	15-20	10-15	10-15
Quantitative Methods	6-9	5-10	0
Economics	6-9	5-10	5-10
Financial Statement Analysis	11-14	10-15	0
Corporate Issuers	6-9	5-10	0
Equity Investments	11-14	10-15	10-15
Fixed Income	11-14	10-15	15-20
Derivatives	5-8	5-10	5-10
Alternative Investments	7-10	5-10	5-10
Portfolio Management and Wealth Planning	8-12	10-15	35-40

# Important Dates

## Level 1

August 2023

Registration Starts: 25 March 2023

Registration Closes: 9 May 2023

Exam: 22 - 28 August 2023

And exams on: November 23, February 24, May 24, August 24, November 24

## Cost of the course

\$

For level 1, level 2, level 3

One time registration\*  
\$ 350

## Level 2

August 2023

Registration Starts: 25 March 2023

Registration Closes: 9 May 2023

Exam: 29 August - 2 September 23

And exams on: November 23, May 24, August 24, November 24

## Level 3

August 2023

Registration Starts: 25 March 2023

Registration Closes: 9 May 2023

Exam: 29 August - 5 September 23

And exams on: November 23, February 24, August 24

## Exam Cost\*

\$900 / \$1200

Per Level

## Maestro Tuition fees

₹ 33,999/-

Per Level

Note :These costs are the examination costs as charged by the cfa foundation

## What to expect from us?

- Live lectures with recordings
- Quality faculty with international experience
- In-depth syllabus coverage
- Doubt solving sessions
- Mock Test
- Practical case studies/demonstration
- Placement assistance



## Reviews



"Started CFA with Maestro while working as a Relationship Manager at SBI wealth management. Finished the course and secured a job as Vice President in Wealth Management at Anand Rathi. Grateful for Bhupesh Sir's teaching and mentoring, providing in-depth concept clarity. Dedicated personal attention to students is commendable. Thanks, Maestro Team!"

**Santosh Rajpurohit (Assistant VP at Anand Rathi Wealth Limited )**



"Joining Maestro Finplan Academy for Personal Finance was a great decision. Bhupesh Sir's excellent guidance, personalized attention, and example-oriented teaching helped me master concepts effectively. His support and motivation during tough times were invaluable. Completed all 3 levels of CFA and now practicing, grateful to Bhupesh Sir and Maestro Finplan Academy."

**Bennet Prasad Varughese - Associate Financial Analyst at Smart Finserve**

## Contact Us



[maestrofinplanacademy.com](https://maestrofinplanacademy.com)



[maestrofinplanacademy@gmail.com](mailto:maestrofinplanacademy@gmail.com)



+91 9820540293



A-001, Shri Hari Complex, Nr. samrat Ashok School, Tisgaonpada, Kalyan East - 421306



<https://www.linkedin.com/in/maestro-finplan-academy-758477280>

